FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>PineBridge Secondary Partners II</u> <u>Holdings, L.P.</u>						2. Issuer Name and Ticker or Trading Symbol FIDUS INVESTMENT Corp [ FDUS ]								Relationship of Reporting Person(s) to Issuer (Check all applicable)     Director				
(Last) (First) (Middle) 399 PARK AVENUE, 4TH FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 01/09/2012									belov	w)	below	) .
(Street) NEW YORK NY 10022				4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)									Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person     Form filed by More than One Reporting Person				
(City)	(Sta	ate)	(Zip)															
			Table I - N	1						d, Di	1							
Da			Date	2. Transaction Date (Month/Day/Year)		Execution Date,		3. Transaction Code (Instr. 8)		(4) 01		. 3, 4 aı	nd 5) Securiti Benefic Owned Reporte		cially I Following ed	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
						<u> </u>			Code	V	Amount	(D)	Price		(Instr.	3 and 4)		
		7alue \$0.001		01/09/2					S		19,945	D	<u> </u>	.57(1)		12,909(18)	D	
		7alue \$0.001		01/10/2					S		30,016	D	\$13.56(2)		1,112,893(18)		D	
Common Stock, par value \$0.001 per share 01/18/20								S		3,076	D	\$13.56 <sup>(3)</sup>		1,109,817 <sup>(18)</sup>		D		
		7alue \$0.001		01/19/2					S		14,017	D		.56(4)	<u> </u>	95,800 <sup>(18)</sup>	D	
		value \$0.001	-	01/20/2					S		25,819	D	<u> </u>	.67 <sup>(5)</sup>	<u> </u>	59,981 <sup>(18)</sup>	D	
		7alue \$0.001		01/23/2					S		12,681	D		.83(6)		57,300 <sup>(18)</sup>	D	
		alue \$0.001		01/24/2					S		21,168	D	<u> </u>	.92 <sup>(7)</sup>		36,132 <sup>(18)</sup>	D	
Common Stock, par value \$0.001 per share 01/25/			01/25/2	012			S		19,287	D	\$13.94(8)		1,01	16,845 <sup>(18)</sup>	D			
Common Stock, par value \$0.001 per share 01/26/2			012	112			S		4,432	D	\$13.87(9)		1,01	12,413 <sup>(18)</sup>	D			
Common	Stock, par v	alue \$0.001/	per share	01/27/2	012				S		7,970	D	\$1	<b>4</b> <sup>(10)</sup>	1,00	)4,443 <sup>(18)</sup>	D	
Common Stock, par value \$0.001 per share 01/30/20				012	12			S		3,599	D	\$13.61(11)		1,000,844(18)		D		
Common Stock, par value \$0.001 per share 01/31/20				012	12			S		15,244	D	\$13.64 <sup>(12)</sup>		985,600(18)		D		
Common Stock, par value \$0.001 per share 02/01/20				012	12			S		22,116	D	\$13.56 <sup>(13)</sup>		963,484(18)		D		
Common Stock, par value \$0.001 per share 02/02/2				012	012			S		3,382	D	\$13.6(14)		960,102(18)		D		
Common Stock, par value \$0.001 per share 02/03/2				012	12			S		5,705	D	\$13.	73(15)	954	4,397(18)	D		
Common Stock, par value \$0.001 per share 02/06/20				012	12			S		4,400	D	\$13.65(16)		949,997(18)		D		
Common	Stock, par v	alue \$0.001	per share	02/07/2	012				S		7,700	D	\$13	.7(17)	942	2,297(18)	D	
			Table II								osed of, convertib				wned			
1. Title of Derivative Security  2. Conversion Date Security Secur		emed on Date,	ned 4. In Date, Transac Code (I		5. Number of		6. Date Exerc Expiration Day/\(\text{Month/Day/\(\text{N}\)}\)		cisable and	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction((Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
1 Name on	d Address of	Reporting Per	son*		Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	1 0	Amoun or Number of Shares					
		ndary Par		oldings,	L.P.													

(Middle)

399 PARK AVENUE, 4TH FLOOR

(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*								
PineBridge Secondary Partners II GP, L.P.								
(Last)	(First)	(Middle)						
399 PARK AVENUE, 4TH FLOOR								
(Street)								
NEW YORK	NY	10022						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.68, inclusive. The reporting person undertakes to provide to Fidus Investment Corp, any security holder of Fidus Investment Corp, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (1) through (17) to this Form 4.
- 2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.60, inclusive.
- 3. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.57, inclusive.
- 4. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.62, inclusive.
- 5. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.96, inclusive.
- 6. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$14.06, inclusive.
- 7. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.57 to \$14.18, inclusive.
- 8. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$14.20, inclusive.
- 6. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$15.56 to \$14.20, inclusive.
- $9. \ The price reported in Column \ 4 \ is \ a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 \ to \$14.00, inclusive.$
- 10. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$14.00 to \$14.01, inclusive.
- 11. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.67, inclusive.
- 12. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.81, inclusive.
- 13. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.63, inclusive.
- 14. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.63, inclusive.
- 15. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.81, inclusive.
- 16. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.60 to \$13.74, inclusive.
- 17. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.56 to \$13.82, inclusive.
- 18. This is a joint filing by PineBridge Secondary Partners II Holdings, L.P. ("PineBridge Holdings") and PineBridge Secondary Partners II GP, L.P. ("PineBridge GP"). PineBridge Holdings is the designated filer. PineBridge GP, as the sole general partner of PineBridge Holdings, may be deemed the beneficial owner of the shares of Common Stock owned by PineBridge Holdings. PineBridge GP disclaims beneficial ownership over the shares reported herein except to the extent of its pecuniary interest therein.

/s/ Loic Rentiers By: PineBridge Secondary Partners

II GP, LLC, its general partner,

By: PineBridge Investments

LLC, its managing member, 02/08/2012

02/08/2012

Name: Loic Rentiers, Title:

Vice President for PineBridge

Secondary Partners II

Holdings, L.P.

/s/ Loic Rentiers, Vice

<u>President By: PineBridge</u>

Secondary Partners II GP,

LLC, its general partner By:

<u>PineBridge Investments LLC,</u> <u>its managing member for</u>

D' D'L C L

PineBridge Secondary Partners

II GP, L.P.

\*\* Signature of Reporting Person Date

 $Reminder: Report \ on \ a \ separate \ line \ for \ each \ class \ of \ securities \ beneficially \ owned \ directly \ or \ indirectly.$ 

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.