FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| l | OMB APPRO | VAL | | | | |
|---|------------------------|-----------|--|--|--|--|
| l | OMB Number: | 3235-0287 | | | | |
| l | Estimated average burd | en | | | | |
| l | hours per response: | 0.5 | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Anstiss Raymond L. Jr.</u> | | | | | | 2. Issuer Name and Ticker or Trading Symbol FIDUS INVESTMENT Corp [FDUS] | | | | | | | | | k all app Dired | olicable) ctor | g Person(s) to Is | wner | |
|---|---|--|--|-----------|---|---|---|------|--|-------|--|---|------------------------|--------------------|------------------------|---|---|--|--|
| (Last) (First) (Middle) C/O FIDUS INVESTMENT CORPORATION 1603 ORRINGTON AVENUE, SUITE 820 | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/10/2012 | | | | | | | | | | belov | er (give title w) | below _j | (specify | |
| (Street) EVANSTON IL 60201 (City) (State) (Zip) | | | | | 4. If | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | | dividual or Joint/Group Filing (Check Applicable) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| | | Tab | le I - No | on-Deriva | ative | Sec | uritie | s Ac | quired | , Dis | sposed o | f, or E | Benefi | cially | Own | ed | | | |
| Date | | | | Date | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 | | | | Secur Benef Owne | icially d Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | | | | Code | v | Amount | (A) o (D) | r Pric | e | | action(s) 3 and 4) | | (Instr. 4) | |
| Common | Stock | | | 05/10/2 | 2012 | | | | P | | 1,500 | A | \$1 | 3.64(1) | | 3,010 | D | | |
| Common Stock 05/10/ | | | | 012 | | | | P | | 1,800 | A | \$1 | \$13.66 ⁽²⁾ | | 5,133 | I | By Anstiss & Co., P.C. 401(k) Profit Sharing Trust | | |
| Common Stock 05/10/2 | | | | | .012 | | | | P | | 1,250 | A | \$1 | \$13.79(3) | | 2,000 | I | By Son | |
| Common Stock 05/10/20 | | | | .012 | | | | P | Р 1,250 | | A | \$1 | \$13.67(4) | | 2,000 | I | By Daughter | | |
| | | Ta | able II - | | | | | | | | osed of, convertib | | | | wned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Dee Execution if any (Month/I | on Date, | 4. Transa Code (I 8) | | | | 6. Date Exerc Expiration Da (Month/Day/Y | | te | 7. Title and Amount of Securities Underlying Derivative Security (Inst and 4) | | Der Sec (Ins | curity str. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Explanation of Responses: | | | Code | v | (A) | (D) | Date Exercis | able | Expiration Date | Title | or Numb of Shares | er | | | | | | | |

- 1. An aggregate of 1,500 shares of common stock were purchased in multiple trades on May 10, 2012 at prices ranging from \$13.59 to \$13.68. The price reported above reflects the weighted average purchase price. The reporting person hereby undertakes to provide upon request to the SEC staff, Fidus Investment Corporation or a shareholder of Fidus Investment Corporation full information regarding the number of shares and prices at which the transaction was effected.
- 2. An aggregate of 1,800 shares of common stock were purchased in multiple trades on May 10, 2012 at prices ranging from \$13.62 to \$13.68. The price reported above reflects the weighted average purchase price. The reporting person hereby undertakes to provide upon request to the SEC staff, Fidus Investment Corporation or a shareholder of Fidus Investment Corporation full information regarding the number of shares and prices at which the transaction was effected.
- 3. An aggregate of 1,250 shares of common stock were purchased in multiple trades on May 10, 2012 at prices ranging from \$13.77 to \$13.80. The price reported above reflects the weighted average purchase price. The reporting person hereby undertakes to provide upon request to the SEC staff, Fidus Investment Corporation or a shareholder of Fidus Investment Corporation full information regarding the number of shares and prices at which the transaction was effected.
- 4. An aggregate of 1,250 shares of common stock were purchased in multiple trades on May 10, 2012 at prices ranging from \$13.65 to \$13.69. The price reported above reflects the weighted average purchase price. The reporting person hereby undertakes to provide upon request to the SEC staff, Fidus Investment Corporation or a shareholder of Fidus Investment Corporation full information regarding the number of shares and prices at which the transaction was effected.

Remarks:

/s/ Megan H. Barnes, Attorneyin-Fact for Raymond L. 05/11/2012 Anstiss, Jr.

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

| Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number. | |
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