SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person* <u>PineBridge Secondary Partners II</u> <u>Holdings, L.P.</u>			2. Date of Event Requiring Statement (Month/Day/Year) 06/20/2011		3. Issuer Name and Ticker or Trading Symbol <u>FIDUS INVESTMENT Corp</u> [FDUS]					
(Last)					4. Relationship of Reporting Pers (Check all applicable) Director X Officer (give title			5. If Amendment, Date of Original Filed (Month/Day/Year) 06/22/2011		
(Street) NEW YORK NY 10022				below)	below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One			
,	(State)	(Zip)							Reporting P	
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					Amount of Securities eneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock, par value \$0.001 per share					1,162,854 ⁽¹⁾⁽²⁾⁽³⁾	D	D			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
Expirat			2. Date Exerc Expiration Da (Month/Day/Y	ate	3. Title and Amount of Secur Underlying Derivative Secur			rcise		6. Nature of Indirect Beneficial Ownership (Instr. 5)
Date Exercisable				Expiration Date	Title	Amount or Number of Shares	Derivative Security		or Indirect (I) (Instr. 5)	
1. Name and Addre <u>PineBridge S</u>		ı Person [*] Partners II Hold								
(Last) 399 PARK AVI	(Last) (First) (Middle) 399 PARK AVENUE, 4TH FLOOR)							
(Street) NEW YORK	· ·									
(City)	(State)	(Zip)								
1. Name and Addre <u>PineBridge S</u>		ı Person [*] Partners II GP, I	<u></u> .							
(Last) (First) (Middle) 399 PARK AVENUE, 4TH FLOOR										
(Street) NEW YORK NY 10022										
(City) (State) (Zip)										

Explanation of Responses:

1. This is a joint filing by PineBridge Secondary Partners II Holdings, L.P. ("PineBridge Holdings") and PineBridge Secondary Partners II GP, L.P. ("PineBridge GP"). PineBridge Holdings is the designated filer. PineBridge Holdings directly owns 1,162,854 shares ("Common Shares") of the common stock of Fidus Investment Corporation, and PineBridge GP, as the sole general partner of PineBridge Holdings, may be deemed the beneficial owner of the Common Shares owned by PineBridge Holdings. The reporting persons may be deemed to be members of a group beneficially owning 10% or more of the Common Shares within the meaning of Section 13(d) of the Securities Exchange Act of 1934.

2. (continued from Footnote 1) Except as set forth herein, the reporting persons disclaim beneficial ownership of all securities other than those reported herein, and this report shall not be deemed an admission that such a group exists or that the reporting persons are the beneficial owner of the securities of such group for purposes of Section 16 or any other purpose.

3. This amendment is being filed to add PineBridge Secondary Partners II GP, L.P. as a reporting person.

/s/ Loic Rentiers By: 0 PineBridge Secondary Partners II GP, LLC, its general partner, By: PineBridge Investments LLC, its managing member,

06/30/2011

Name: Loic Rentiers, Title: Vice President /s/ Loic Rentiers By: PineBridge Secondary Partners II GP, L.P., its general partner, By: PineBridge Secondary Partners II GP, LLC, its general 06/30/2011 partner, By: PineBridge Investments LLC, its managing member, Name: Loic Rentiers, Title: Vice President

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.