FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPRO	OVAL						
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

of Section So(ii) of the investment Company Act of 1940												
1. Name and Address of Reporting Person* Schaefer Cary L 2. Date of Event Requiring Statement (Month/Day/Year) 06/20/2011				nent	3. Issuer Name and Ticker or Trading Symbol FIDUS INVESTMENT Corp [FDUS]							
(Last) (First) (Middle) C/O FIDUS INVESTMENT CORPORATION		(Middle)			4. Relationship of Reporting Perso (Check all applicable) Director X Officer (give title below) See Remark		10% Owner Other (specify below)		5. If Amendment, Date of Original Filed (Month/Day/Year)			
1603 ORRINGTON AVENUE, SUITE 820									6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person			
(Street) EVANSTON	IL	60201							Form filed b Reporting P	y More than One erson		
(City)	(State)	(Zip)										
Table I - Non-Derivative Securities Beneficially Owned												
1. Title of Security (Instr. 4)					Beneficially Owned (Instr. 4) Form: I or India				Nature of Indirect estr. 5)	ature of Indirect Beneficial Ownership r. 5)		
Common Stock						18,535	D					
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)												
E)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Secur Underlying Derivative Securi				rcise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
			Date Exercisable	Expiratio Date	n Titi		Amount or Number of Shares	Derivative Security				

Explanation of Responses:

Remarks:

Chief Financial Officer and Chief Compliance Officer

<u>/s/ Cary L. Schaefer</u> <u>06/20/2011</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.